

# M&A and Investments Analyst

*Business Area: M&A and Investments*

*Reports To: Vice President, M&A and Investments*

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## Summary

The M&A and Investments Associate will support the execution of M&A transactions and Investment activities in the firm. The person will work in a highly visible, cross-functional environment with various internal and external stakeholders to screen, analyze and evaluate a variety of transactions including greenfield investments, project and platform level acquisitions, capital raises (tax equity and leverage) and strategic initiatives. The person shall also support the development of investment related communications inside the firm, including investment committee memos, senior management presentations and post-approval tracking. The firm has a broad focus across energy transition spectrum and the role will provide opportunities to get exposure in utility scale, distributed generation, offshore projects as well as transmission related opportunities.

## Key Job Responsibilities

- Support all analytical activities for the M&A process, including financial modeling, market research, and due diligence
- Analyze greenfield projects, develop economics, undertake valuation and sensitivity analyses of various opportunities.
- Support the preparation of investment committee memos and presentation for senior management, investment committee and board members.
- Analyze and support bidding strategies for Power Purchase Agreements (PPAs), Build Transfer Agreements (BTAs) and Development Asset Sales
- Additional duties relevant to a role of this nature.

## Required Education

- MBA or master's in finance or a comparable field
- Will consider bachelor's degree with relevant industry experience

## Required Experience

- 1-3 years in M&A, corporate finance, and investment analysis in a deal environment
- Experience in Tax Equity financing is a plus
- Experience in renewable energy industry is a strong plus

## Other Skills

- Strong quantitative, financial analysis and modeling.
- Strong competency in Microsoft products, including Excel and PowerPoint.
- Excellent communication and interpersonal skills at all levels are critical to success at EnergyRe.
- Must be able to work well in groups but also independently to manage and own tasks.

## Physical Requirements

The M&A and Investments Associate may be required to endure the following physical activities, environmental conditions, and physical demands:

- Moving self in different positions to accomplish tasks in various environments including tight and confined spaces,
- Remaining in a stationary position, often standing, or sitting for prolonged periods,
- Moving about to accomplish tasks or moving from one worksite to another,
- Adjusting or moving objects up to 20 pounds in all directions,

- Communicating with others to exchange information,
- Repeating motions that may include the wrists, hands and/or fingers, and
- Assessing the accuracy, neatness and thoroughness of the work assigned.

## Organizational Relationships

Titles of positions reporting directly to this position: None

Number of employees supervised: A. Directly: 0      B. Through subordinates: 0

### Essential Functions Statements:

energyRe has reviewed this job description to ensure that essential functions are included with the duties and responsibilities. To perform this job successfully, an individual must be able to perform the essential duties satisfactorily. Reasonable accommodations may be made to enable qualified individuals with disabilities to perform the essential functions.

Employees shall comply with the policies and procedures and are accountable to each other to ensure every task is done safely and with consideration for our environment with the objective of continually improving our processes and procedures.

**REVIEW AND APPROVAL:** This job description is intended to provide guidelines for job expectations and the employee's ability to perform the position described. It is not intended to be construed as an exhaustive list of all functions, responsibilities, skills, and abilities. Additional functions and requirements may be assigned by supervisors as deemed appropriate. This document does not represent a contract of employment, and the agency reserves the right to change this job description and/or assign tasks for the employee to perform, as the company may deem appropriate.

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### For Human Resources Use Only

Approved By:

Date Approved:

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