

Finance Associate

Business Area: Project Finance

Reports To: SVP, Finance CPNY

Summary

The Associate will support the SVP of Finance on all aspects of the complex infrastructure financing of the Clean Path New York project, which spans renewable energy projects (wind, solar and storage) and a new 175-mile transmission line. The role will entail building of a portfolio model, financial analysis, financial modeling of back leverage and tax equity, due diligence, legal document review, budgeting and other functions as needed. This is a dynamic role working to support the senior leadership of a cross-functional team in a start-up environment.

Key Job Responsibilities

- Prepare business plans, including annual operating plans, and financial forecasts
- Track equity spend and capital call requirements
- Build and automate financial models (FFCF, FCFE, Project Finance, Tax Equity, etc.) by using best practices such as benchmarking, process analysis and VBA programming
- Assist with due diligence processes and perform underlying research for internal energyRe team and external parties (auditors, appraisers, technical consultants, etc.), under the supervision of the SVP of Finance
- Manage model and other funding deliverables and timelines for financing
- Prepare and improve all materials required for asset marketing (teasers, info-memos, factsheets) and approvals at energyRe investment committees
- Other duties as assigned

Required Education

- Bachelor's degree required; MBA preferred

Required Experience

- 3-5 years of experience in renewable energy, corporate finance, investment banking, management consulting, or private equity.
- Direct work experience in tax equity or project finance industry is desirable
- Prior experience of working in energy and/or infrastructure financing

Other Skills

- Familiarity with renewable energy financing structures
- Strong quantitative, financial analysis and modeling skills
- Strong communication skills
- Attention to detail, and curiosity to understand underlying inputs
- Excellent communication and interpersonal skills at all levels
- Ability to work well in groups
- Proficient knowledge of Excel, Visual Basic and PowerPoint

Physical Requirements

The Development Associate may be required to endure the following physical activities, environmental conditions, and physical demands:

- Ascending or descending ladders, stairs, scaffolding, ramps, poles, and the like,
- Moving self in different positions to accomplish tasks in various environments including tight and confined spaces,
- Remaining in a stationary position, often standing, or sitting for prolonged periods,

- Moving about to accomplish tasks or moving from one worksite to another,
- Adjusting or moving objects up to 25 pounds (on occasions up to 100 pounds) in all directions,
- Communicating with others to exchange information,
- Repeating motions that may include the wrists, hands and/or fingers, and
- Assessing the accuracy, neatness and thoroughness of the work assigned.

Organizational Relationships

Titles of positions reporting directly to this position: Not Applicable

Number of employees supervised: A. Directly: 0 B. Through subordinates: 0

Estimated Salary: \$135 – 185K

Essential Functions Statements:

energyRe has reviewed this job description to ensure that essential functions are included with the duties and responsibilities. To perform this job successfully, an individual must be able to perform the essential duties satisfactorily. Reasonable accommodations may be made to enable qualified individuals with disabilities to perform the essential functions.

Employees shall comply with the policies and procedures and are accountable to each other to ensure every task is done safely and with consideration for our environment with the objective of continually improving our processes and procedures.

REVIEW AND APPROVAL: This job description is intended to provide guidelines for job expectations and the employee's ability to perform the position described. It is not intended to be construed as an exhaustive list of all functions, responsibilities, skills, and abilities. Additional functions and requirements may be assigned by supervisors as deemed appropriate. This document does not represent a contract of employment, and the agency reserves the right to change this job description and/or assign tasks for the employee to perform, as the company may deem appropriate.

For Human Resources Use Only

Approved By:

Date Approved:

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